

Adult Medical History

| PATIENT INFORMATION | | | | | | |
|---------------------------------------|---------------------------------|-------------|--------------------|---------------------------|-----------------|--|
| Name: (Last, First, M | .i.) | | DC | DB: | Male Female | |
| Home Address: | | | | Home Phone | : () | |
| City/State/Zip | | | | How long at this address? | | |
| Driver's License N | lo.: | Soc. Sec. | No.: | Cell Phone: | () | |
| Employer: | | Occupatio | on: | Work Phone: | () | |
| Who may we than | k for referring you to our offi | ce? | | | | |
| Date of last denta | l visit: | | Email: | | | |
| Primary reason fo | r this visit? | | | | | |
| Spouse/Responsi | ble Party: (Last, First, M.I.) | | DC | DB: | Male Female | |
| Home Address: (1) | different from patient) | | | Home Phone | : () | |
| City/State/Zip | | | | How long at | this address? | |
| Driver's License N | lo.: | Soc. Sec. | No.: | Cell Phone: | () | |
| Employer: | | Occupatio | on: | Work Phone: | () | |
| | EM | ERGENCY CO | ONTACT INFORMAT | TON | | |
| Primary Contact: | | | Secondary Contact: | | | |
| Relationship: | | | Relationship: | | | |
| Phone: () | Cell: (|) | Phone: () | Cel | l: () | |
| | D | ENITAL INSU | RANCE INFORMATION | ON | | |
| _ Insured's Nam | | | | | | |
| P Date of Birth: | SSN: | | C Date of Birth: | <u> </u> | | |
| M Employer: | 50000 | | N Employer: | | | |
| A — | A | | | | | |
| Insurance Company: | | | | | | |
| MEDICAL INFORMATION | | | | | | |
| | | | | | | |
| Physician Name: | | | Phone: () | Fax: (|) Evam: | |
| Physician Address: Date of Last Exam: | | | | | | |
| DOCTOR UPDATES | | | | | | |
| DATE | DOCTOR INITIALS X | DATE | DOCTOR INITIALS X | DATE | DOCTOR INITIALS | |
| DATE | DOCTOR INITIALS | DATE | DOCTOR INITIALS | DATE | DOCTOR INITIALS | |
| DATE | DOCTOR INITIALS | DATE | DOCTOR INITIALS | DATE | DOCTOR INITIALS | |

| MEDICAL HISTORY | | | | | |
|---|-----------|--|--|--------------------|--------------------------|
| Certain illnesses and drugs may have a direct effect on the oral cavity and, consequently, dental treatment. In our endeavor to render appropriate uncompromising health care, it is necessary that Smile Shapers has the following information. Please check [] if you have or have had problems with any of the following: | | | | | |
| ☐ AIDS/HIV Positive | Claust | rophobia | ☐ Hemophilia | | Rheumatic Fever |
| Allergies | | nital Heart Disease | ☐ Hepatitis Type _ | | Scarlet Fever |
| Anemia | | ct Lenses | Herpes | | Shortness of Breath |
| Angina | COPD | | ☐ High Blood Press | ure | Seizures |
| Anxiety | Cortis | one Treatments | ☐ Jaundice | | Sinus Trouble |
| Arthritis, Rheumatism | ☐ Cough | , | ☐ Jaw Pain | | Skin Rash |
| ☐ Artificial Heart Valves | persis | tent or bloody | Kidney Disease | | Special Diet |
| Artificial Joints | ☐ Diabet | es | Leukemia | | Stroke |
| Asthma or Hay Fever | ☐ Emphy | /sema | Liver Disease | | Swollen Feet or Ankles |
| Back Problems | ☐ Endoc | arditis | Low Blood Pressu | ure | Swollen Neck Glands |
| ☐ Bleeding abnormally, | ☐ Epilep | sy | Measles or Mumps Mitral Valve Prolapse | | ☐ Thyroid Problems |
| with extractions or surgery | ☐ Faintir | g or dizziness | | | ☐ Tonsillitis |
| Blood Disease | Fibron | nyalgia | Nasal Obstructio | n | ☐ Tuberculosis |
| Blood Transfusion | Glauco | | Neurological Pro | blems | ☐ Tumor or growth |
| Cancer Therapy | Heada | ches | Pacemaker | | on head or neck |
| Chemical Dependency | ☐ Heart | And the second second | Psychiatric Care | | Ulcer |
| Chemotherapy | 1-1 | Murmur | Radiation Treatm | | Venereal Disease |
| Circulatory Problems | ☐ Heart | Disease | Respiratory Disea | ase | Weight Loss, unexplained |
| Medications routinely used in dental treatm and a number of illegal street drugs. Check [] the medications you are prestaken in the past, or medications you have Anesthetics, Locally Injected Anesthetics, General Antacids Anti-anxiety Medications Anti-depressants Antihistamines Daily Aspirin Regimen Birth Control Pills Blood Pressure Medications Codeine, Demerol or Other Analgesics Cortisone or Other Steroids Coumadin, Heparin, Warfarin or other blood thinners Dilantin Diuretics (water pills) | | Fen-phen (Ionimin, adipex, Fastin, phentermine, Pondimin, fenfluramine, Redux, dexfenfluramine) Heart Medications such as Digoxin, Nitroglycerin or Digitalis Ibuprofen (Motrin) Insulin or Diabetes Medications Sedatives or Tranquilizers Sleeping Pills (Barbiturates) Thyroid Medication such as Synthroid, Levoxyl or Levothyroxine Tylenol (Acetaminophen) Adverse reaction to any other medication or drug? Please specify: | | YES NO 1. Tobacco | |
| PATIENT SIGNATURE DATE DATE DOCTOR SIGNATURE DATE | | | | | |
| | | | | | DATE |
| I hereby certify that the information provided on this form is true and correct in its entirety. By signing this form, I acknowledge my responsibility for any professional fees incurred for dental services provided. I authorize Smile Shapers to release my dental records to the insurance carrier(s) named on the reverse side for insurance purposes. | | | | | |
| Signed X Date | | | | | |



General Dentistry Informed Consent Form

Treatment Plan... I understand the recommended treatment and my financial responsibility as explained to me. I understand that by signing this consent I am in no way obligated to any treatment. I also acknowledge that during treatment it may be necessary to change or add procedures because of conditions found while working on the teeth that were not discovered during the examination. For example, root canal therapy following routine restorative procedures.

Drug and Medications... I understand that antibiotics, analgesics and other medications can cause allergic reactions such as redness and swelling tissue, pain, itching, vomiting and/or anaphylactic shock.

Extractions... Alternatives to removal of teeth have been explained to me (root canal therapy, crown and bridge procedure, periodontal therapy, etc.) and I understand removing teeth does not always remove the infection, if present, and may be necessary to have further treatment. I understand the risks involved in having teeth removed, some of which are pain, swelling, spread of infection, dry socket, loss of feeling in my teeth, lips, tongue and surrounding tissue (parasthesia) that can last for an indefinite period of time, or fractured jaw. I understand I may need further treatment by a specialist if complications arise during or following treatment, the cost of which is my responsibility.

Crowns, Bridges, Veneers... I understand that sometimes it is not possible to match the color of natural teeth exactly with artificial teeth. I further understand that I may be wearing temporary crowns, which come off easily and that I must be careful to ensure that they are kept on until the permanent crown is delivered. I realize the final opportunity to make changes (shape of, fit, size and color) will be before cementation. It is also my responsibility to return for permanent cementation within 20 days from tooth preparation. Excessive delays may allow for tooth movement. This may necessitate a remake of the crown or bridge. I understand there will be additional charges for remakes due to my delaying permanent cementation.

Endodontic Therapy... I realize there is no guarantee that root canal therapy will save my tooth, and that complications can occur from the treatment, and that occasionally root canal filling material may extend through the tooth which does not necessarily affect the success of the treatment. I understand the endodontic files and reamers are very fine instruments and stresses and defects in their manufacture can cause them to separate during use. I understand that occasionally additional surgical procedures may be necessary following the root canal treatment (apicoectomy). I understand that the tooth may be lost in spite of all efforts to restore it.

Periodontal Disease... I understand that I have been diagnosed with a serious condition, causing gum and bone inflammation and/or loss and that the result could lead to the loss of teeth. Alternative treatments have been explained to me, including gum surgery, tooth extraction and/or replacement.

Fillings... I understand that care must be exercised in chewing on filling teeth, especially during the first 24 hours to avoid breakage. I understand that significant sensitivity is a common after effect of newly placed fillings.

Partials and Dentures... I understand the wearing of partials/dentures is difficult. Sore spots, altered speech, and difficulty in eating are common problems. Immediate dentures (placement of dentures immediately after extractions) may be painful. Immediate dentures may require considerable adjusting and several relines. A permanent reline due will be needed at a later date. This IS NOT included in the denture fee. I understand that it is my responsibility to return for delivery of my partial/denture. I understand that failure to keep my delivery appointment may result in poorly fitted dentures. If a remake is required due to my delays of more than 30 days, additional charges could be incurred.

I understand that dentistry is not an exact science and that, therefore, reputable practitioners cannot properly guarantee results. I acknowledge that no guarantee or assurance has been made by anyone regarding the dental treatment which I have requested and authorized.



<u>Information Regarding Bisphosphonates</u>

Bisphosphonate are a class of drugs that are used to treat osteoporosis in women. Stronger forms of bisphosphonates are sometimes used in the treatment of certain cancers, as well as for a disorder called Paget's disease.

A connection has been made between bisphosphonate type drugs and a serious bone disease called Osteonecrosis of the Jaw. The United States Food and Drug Association, along with the manufacturer of one of these drugs (Fosamax) issued a warning to health care professionals on this issue on September 24th, 2004.

It is very important for you to let us know if you are now, or have ever in the past, taken ANY type of bisphosphonate class drug. If we treat you without knowing if you are now, or have ever taken in the past, any of these drugs, your health could be seriously affected. These drugs continue to affect the body for years after they are no longer being taken, so we must know if you have ever taken any of them. Brand names of these drugs include (but are not limited to) the following:

Fosamax Zometa Aredia Actonel Boniva Bonefos Skelid Didronel

| Are you now, or have you in the past, taken a bisphosphonate drug, including any of the brands listed above? | | | | |
|--|-------------------|----|------|------|
| | YES | NO | DATE | |
| | Patient Signature | | | Date |

<u>Information on the Election of Treatment</u>

Your dentist will design a treatment plan in which he/she will recommend that you undergo specific dental procedures. You will be presented with the optimum treatment for your particular dental needs. If, in the dentist's judgment, other acceptable treatment options exist, these will be discussed with you as well. There are likely to be increased risks and potential complications should you elect to have an alternative form of treatment that differs from the optimum treatment plan presented to you. Please discuss these issues in more detail with your dentist. Be sure to understand the potential risks and complications before consenting to treatment.

| Witness | Patients Signature | Date |
|---------|------------------------------|------|
| | | |
| Witness | Signature of Parent/Guardian | Date |

Smile Shapers Dental Appointment Policy

| We require at least 24 hour notice, to make changes to a scheduled appointment. Appointment changes without 24 hours prior notice are subject to a \$40 fee. |
|--|
| As a courtesy to our patients we confirm appointments 1-2 days prior to your |
| appointment. To assist us in this, please give us a phone number where you can |
| best be reached |
| |
| Home # () Cell # () |
| Cell # () |
| Work # () |
| Email |
| Please come financially prepared to each appointment. Co-payment is due at date of service. |
| |
| If you are required by your physician to be pre-medicated prior to dental treatments, please be sure the antibiotic is taken 1 hour prior to your scheduled appointments. |
| I understand the above stated Smile Shapers policy. In addition I understand that repeated failures to keep appointments without sufficient notice can lead to termination of Doctor-Patient relationship. |
| X |
| Oignature of Falletic Date |



FINANCIAL POLICY

Our philosophy is to make our patients lives healthier and more comfortable by providing *High Quality, Compassionate Dental Care*.

Smile Shapers Dental is committed to providing you with the best possible dental care. To do this, it is important that we do not allow your dental benefits to be a determining factor in the diagnosis. Your treatment will be based upon your dental needs. We assume that you are as concerned as we are about maintaining your excellent health.

Due to many changes in insurance policies, it is no longer an easy task to interpret each patient's individual policy. Although we try to stay aware of these changes, it is not always possible. Therefore, please be aware that it is the patient's responsibility to know your coverage. Failure to comply with this suggestion could result in you, the patient, being responsible for all costs.

As a courtesy to our patients, we will bill your insurance carrier for any services rendered. However, we do require that any uncovered services, deductibles or co-payments be paid in full at each appointment. Co-payments are estimated based on the information we have obtained from your insurance carrier. We do not guarantee any estimates and should your plan pay or state less than expected, you are fully responsible. We take no responsibility for any denials by dental plans.

In addition, to avoid any confusion or misunderstandings, the following simply states our financial policy regarding payment for professional services.

- Payment is due, in full, as treatment is rendered. Cash, check, Visa, MasterCard, American Express, or Discover card is accepted.
- Payment plans are available through Care Credit. Interest free and extended terms are available. Ask our office staff for more information or an application.
- Balances over 30 days are subject to a 1.5% interest rate (minimum of \$5.00) per month.
- Parent/Guardian that brings a minor in for professional services must accept all financial responsibility.
- There is a service charge on all returned checks.
- After 90 days we reserve the right to send a patient balance to collections and additional administrative fees will be applied (35% of the balance).

| I have read and fully understand the financial policy outlined above. | In addition, I understand that |
|---|--------------------------------|
| my failure to comply with this policy may result in my account being | turned over for collections. |

| Signature of Patient, Parent/Guardian | Date |
|---------------------------------------|------|



Patient Consent to Receive Mail, E-mail, and/or Telephone messages

| Please Print (Last Name) | (First Name) | (M.I.) | (Date) | | |
|--|----------------------------------|--|-----------------|--|--|
| I agree that the practice may o | ommunicate with me electron | ically at the following addresses: | | | |
| Phone Number | E-Mail Ad | E-Mail Address (please print) | | | |
| | lerstand I may be charged for s | otected healthcare and other serv such calls by my wireless carrier a | | | |
| Do we have your permission t | o: | | | | |
| Send a recall appointment rem | ninder to your home? | Yes | No | | |
| Leave appointment, billing or answering machine/voice mail | · | Yes | No | | |
| I give permission to share appo | ointment information with the | person named below: | | | |
| Name | Phone Number | Email Address | | | |
| Name | Phone Number | Email Address | | | |
| <u>Ackn</u> | owledgement of Receipt of No | otice of Privacy Practices | | | |
| l,have received. | have received a copy of this | office's Privacy Practices and I un | derstand what I | | |
| Signature of patient/Parent or | Legal Guardian | | Date | | |
| If signed by other than patient | , please specify relationship to | patient: | | | |